

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

MAGTEN ASSET MANAGEMENT
CORPORATION,

Plaintiff,

v.

PAUL HASTINGS JANOFSKY
& WALKER LLP

Defendant.

C.A. No. 04-1256-JJF

NOTICE OF DEPOSITION DUCES TECUM

TO: SEE ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that plaintiff will take the deposition of the following*

<u>NAME</u>	<u>DATE/TIME</u>	<u>LOCATION</u>
The Bank of New York 101 Barclay Street New York, NY 10286	February 13, 2006 at 10:00AM	Storch Amini & Munves, PC 2 Grand Central Tower 140 East 45 th Street, 25 th Floor New York, NY 10017
Lazard Frères & Co. LLC 30 Rockefeller Plaza New York, NY 10020	February 13, 2006 at 10:00AM	Storch Amini & Munves, PC 2 Grand Central Tower 140 East 45 th Street, 25 th Floor New York, NY 10017
Arthur Andersen LLP 45 S. 7 th Street Suite #2800 Minneapolis, MN 55402	February 13, 2006 at 10:00AM	Metro Legal Services, Inc. 330 2 nd Avenue South Suite 150 Minneapolis, MN 55401-2217
Houlihan Lokey Howard & Zukin Financial Advisors, Inc. 225 S. Sixth Street #4950 Minneapolis, MN 55402	February 13, 2006 at 10:00AM	Metro Legal Services, Inc. 330 2 nd Avenue South Suite 150 Minneapolis, MN 55401-2217
Deloitte & Touche LLP 120 South 6 th Street Suite 400 Minneapolis, MN 55402	February 13, 2006 at 10:00AM	Metro Legal Services, Inc. 330 2 nd Avenue South Suite 150 Minneapolis, MN 55401-2217

* Attendance at the depositions will be waived if the deponents produce the documents requested pursuant to the attached subpoena before February 13, 2006.

SMITH, KATZENSTEIN & FURLOW, LLP

A handwritten signature in black ink, appearing to read "David A. Jenkins", is written over a horizontal line.

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Dated: January 27, 2006

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